



INFRASTRUCTURE CONFERENCE 2017: The Path to the Belt and Road

26 September 2017, Hong Kong

Program

Location: Renaissance Hong Kong Harbour View Hotel - Concord & Oasis Room, 8/F
(1 Harbour Road, Wan Chai, Hong Kong)

Morning Plenary Session

08:15-08:30 **Delegate Check-in**

08:30-08:40 **Welcome Remarks**

- **Mark Austen, CEO, ASIFMA**

08:40-08:50 **Keynote 1**

- **Eddie Yue, Deputy Chief Executive, Hong Kong Monetary Authority (HKMA), and Director, HKMA Infrastructure Financing Facilitation Office (IFFO)**

08:50-09:00 **Keynote 2**

- **Sherry Madera, Special Adviser for Asia, City of London**

09:00-10:00 **Panel 1: Project structures, risk assessment, procurement and planning process – bankability of projects**

- **Roger Lui, Partner, Allen & Overy**
- **Neal Beatty, Partner & General Manager, Control Risks**
- **Tim Histed, Head of South and Southeast Asia, Multilateral Investment Guarantee Agency (MIGA)**
- **Peter Burnett, Regional Head of Corporate Finance, Greater China and North Asia, Standard Chartered**
- **David Lam, Partner, King & Wood Mallesons (Moderator)**

10:00-10:30 **Coffee Break**

10:30-11:30 **Panel 2: The role of multilaterals and development banks**

- **Hubert Jenny, Unit Head PPP and Non Sovereign China and Mongolia, Asian Development Bank (ADB)**
- **Leslie Maasdorp, CFO, New Development Bank (NDB)**
- **Jordan Schwartz, Director, Infrastructure, Guarantees and PPPs, The World Bank**
- **Oliver Jones, Deputy Editor, InfraAsia, Acuris (Moderator)**

11:30-12:30 **Panel 3: Project Bonds VS Project Loans**

- **Gordon Youl, MD, Head of Corporate Finance Solutions Asia, Barclays**
- **Eric Wu, Director, Infrastructure, BlackRock**
- **Quyn Siew, Project & Infrastructure Finance, Citi**
- **Aaron Chow, Head of Asia-Pacific Business Department, ICBC (Asia)**
- **Weili Chen, Head of Capital Markets Aircraft Financing, Standard Chartered**
- **Julyana Yokota, Director & Sector Lead, S&P Global Ratings (Moderator)**

12:30-13:30 **Lunch**

Afternoon Breakout Session 1

- 13:30-14:15 **Panel 4: Infrastructure investment considerations**
- **James Arnold**, Head of Asia Debt Syndicate, **Citi**
 - **Jack Xu**, MD, Head of Rating, Research and Analytics, **Dagong Global Credit Hong Kong**
 - **Jon Sivertson**, Director, Infrastructure Advisory, **KPMG**
 - **Hon Cheung**, Regional Director – Asia Official Institutions Group, **State Street Global Advisors**
 - **Sean Wang**, Partner, Project Development and Finance Group in China, **Shearman & Sterling**
 - **Don Stokes**, Partner, **Freshfields Bruckhaus Deringer** (*Moderator*)
- 14:15-15:00 **Panel 5: Credit enhancement, insurance and credit rating**
- **Les Collett**, Regional Director, Structured Credit & Political Risk Asia, **Aon Risk Solutions**
 - **Kiyoshi Nishimura**, CEO, **Credit Guarantee & Investment Facility (CGIF)**
 - **Tom Hadrill**, Country Manager, Hong Kong, **Lloyd's**
 - **Richard Green**, MD, Head of Financial Risk Products - Asia, **Marsh**
 - **Vivian Tsang**, Associate MD, Public, Project and Infrastructure Finance Group, **Moody's Investors Service**
 - **Sherry Madera**, Special Adviser for Asia, **City of London** (*Moderator*)
- 15:00-15:30 **Coffee Break**
- 15:30-16:15 **Panel 6: Disclosure and reporting**
- **David Tsai**, Partner, **Clifford Chance**
 - **Gary Licht**, Director Global Markets, **ICBC Standard Bank**
 - **Catherine Miao**, Partner, **Jun He Law Offices**
 - **James Chang**, China Financial Services Consulting Leader, **PwC**
 - **Vijay Chander**, ED – Fixed Income, **ASIFMA** (*Moderator*)
- 16:15-17:00 **Panel 7: The implications for the Belt and Road**
- **Barry Chan**, MD, Head of Investment Banking, Hong Kong, **CICC**
 - **Andrew Kinloch**, Specialist Advice on Infrastructure Finance in Asia, **Logie Group**
 - **Surya Bagchi**, Global Head, Project & Export Finance, **Standard Chartered**
 - **Janet Li**, Director of Investments for Greater China, **Willis Towers Watson**
 - **Daniel Taras**, Global Director, Emerging Market Sustainability Dialogues (EMSD) Programme, **German International Cooperation (GIZ)** (*Moderator*)
- 17:00 **Concluding Remarks**
- **Mark Austen**, CEO, **ASIFMA**

Afternoon Breakout Session 2 - Sponsored by Citi
Infrastructure Financing: An International Perspective
Spotlight on Bangladesh and Sri Lanka

- 13:30-13:45 **Opening Remarks**
- **Weber Lo**, City Country Officer & CEO, Hong Kong and Macau, **Citi**
- 13:45-14:00 **Regional Update in One Belt One Road - Sri Lanka and Bangladesh**
- **James Morrow**, Sub-cluster Head for Bangladesh and Sri Lanka, **Citi**
- 14:00-14:30 **Keynote Speaker: Bangladesh Infrastructure Financing Policies and Opportunities**
- **Kazi M Aminul Islam**, Executive Chairman, **Bangladesh Investment Development Authority (BIDA)**
 - **Shams Zaman**, Head of Corporate and Investment Banking, Bangladesh, **Citi**
(Moderator)
- 14:30-15:00 **Keynote Speaker: Sri Lanka Infrastructure Financing Policies and Opportunities**
- **Mangala P.B. Yapa**, Board Member, Board of Investment of Sri Lanka, **Ministry of Development Strategies and International Trade, Sri Lanka**
 - **Kavinda De Zoysa**, Head of Corporate and Investment Banking, Sri Lanka, **Citi**
(Moderator)
- 15:00-15:30 **Coffee Break**
- 15:30-16:30 **Showcase: Bangladesh**
- **Abul Kalam Azad**, Principal Coordinator of Sustainable Development Goals, **Prime Minister's Office, Bangladesh**
 - **Mohammad Sarwar Mahmood**, **Consul General of the People's Republic of Bangladesh to Hong Kong**
 - **Muhammed Aziz Khan**, Chairman, **Summit Group**
 - **Mehdi Tahri**, CFO, **Summit Group**
 - **Shams Zaman**, Head of Corporate and Investment Banking, Bangladesh, **Citi**
(Moderator)
- 16:30-17:00 **Showcase: Sri Lanka**
- **Romesh David**, CEO, **South Asia Gateway Terminal**
 - **Sarath Ganegoda**, Executive Director, **Hayleys PLC**
 - **Kavinda De Zoysa**, Head of Corporate and Investment Banking, Sri Lanka, **Citi**
(Moderator)

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