

THE GLOBALIZATION OF CHINA'S MARKETS

November 14, 2018

SIFMA Conference Center, NYC

PROGRAM (as of 18 October 2018)

Location: SIFMA Conference Center, 120 Broadway, Floor 2, New York

08:00-09:00 **Continental Breakfast**

09:00-09:10 **Welcome Address**

- **Kenneth E. Bentsen, Jr.**, President and CEO, **SIFMA**

09:10-09:20 **Opening Remarks**

- **Mark Austen**, CEO, **ASIFMA**

09:20-10:00 **Panel 1: China Macro Economy 2018 – Opening Up in Light of Geopolitical Concerns**

Economists with expertise on Chinese markets will share their views of macroeconomic developments while taking into account regional and global geopolitical tensions, such as the prospect of a trade war.

- **Ding Shuang**, Chief Economist, Greater China and North Asia, **Standard Chartered**
- Speaker from **Moody's**

10:00-10:50 **Panel 2: Stock Connect and Chinese Equity Markets in Light of MSCI Partial Inclusion**

Shanghai-Hong Kong Stock Connect was seen as a game changer for Chinese markets, allowing open access to China's largest exchange for the first time. This was quickly followed by Shenzhen Stock Exchange, home to many more small, dynamic companies, that become part of the scheme. Recently, MSCI has partially included China, offering passive investors exposure to Mainland Chinese companies. This panel will examine the Stock Connect phenomenon, how it's structured, who gets access, how it works, and what can be expected next.

- **Tae Yoo**, Managing Director, Global Client Development, Market Development Division, **Hong Kong Exchanges and Clearing Limited**
- **Nick Xu**, Head of China Sales & Business Development, Americas, **HSBC**
- **Sandra Lu**, Partner, **Llinks Law**
- **Jean-Remi Lopez**, Director of Government Relations – Asia-Pacific, **DTCC** (Moderator)

10:50-11:10 **Networking Break**

11:10-12:00 **Panel 3: CIBM and Fixed Income Market Developments**

With the advent of stock connect, it was only a matter of time before a greater opening of the fixed income markets would be added to the agenda of Chinese authorities. A number of schemes have been introduced or existing ones relaxed to encourage greater investment in what is now the third largest bond market in the world.

- **Lawrence Cheung**, Chief Representative, New York Representative Office, **Hong Kong Monetary Authority**
- **Phoebe Leung**, Senior VP, Head of Sales & Marketing, **Bond Connect Company Limited**
- **Benjamin Lamberg**, Global Head of MTNs & Private Placements, and Head of Asia Credit, **Credit Agricole**
- **Manuel Villar**, Director, **Tradeweb**
- **Ren Qing**, Deputy Head, International Cooperation Department, **National Association of Financial Market Institutional Investors**

12:00-1:00 **Networking Lunch**